James Brearley

Investment Managers & Stockbrokers
Established 1919

JB AIM PORTFOLIO
Investment Strategy Factsheet

Quarterly Factsheet as at 30th June 2026

defaqto EXPERT RATED ★★★★★ DFM MPS Direct 2026

OUR INVESTMENT MANAGEMENT SERVICE HAS ACHIEVED A DEFAQTO 5 STAR RATING.

Investment Strategy Objectives

The AIM Portfolio is designed for for clients wishing to invest in a portfolio of AIM Market listed products that in qualifying for Business Property Relief should be exempt from Inheritance Tax, if held for more than a 2 year period. AIM stocks can be much more volatile than both large and mid cap company shares and as such are categorised as Higher Risk.

It is strongly reccommended that investors read the James Brearley AIM Portfolio Service Brochure for further information on this portfolio.

The JB AIM Portfolio is benchmarked against the Numis Alternatives Market Index.

Performance

Cumulative Total Return Performance

INDEX	1y Total Return %	3y Total Return %	5y Total Return %
JB AIM Portfolio*	-10.95	-7.96	-37.29
Numis Alternative Market Index	1.39	4.45	-34.95
Cboe UK All Companies Index	21.41	52.80	69.08

Discrete 1 Year Total Return Performance

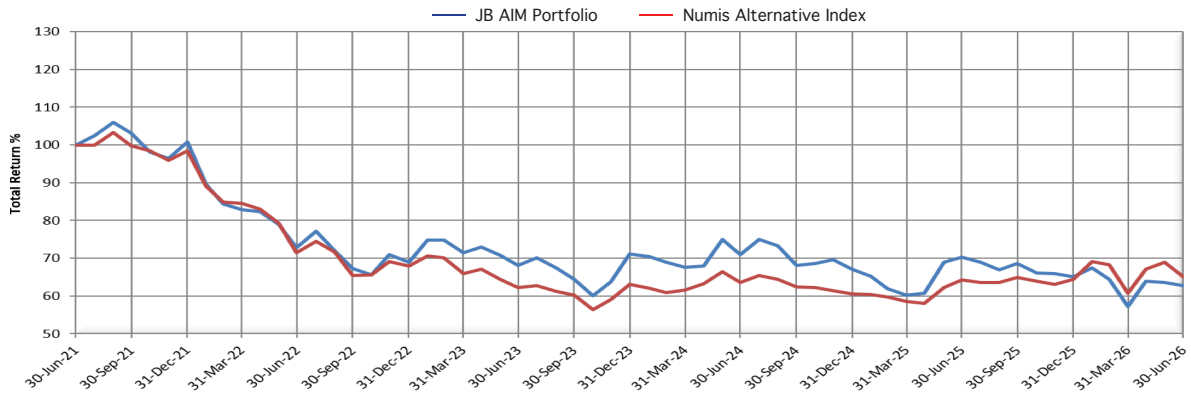
INDEX	Jun 2026 Total Return %	Jun 2025 Total Return %	Jun 2024 Total Return %	Jun 2023 Total Return %	Jun 2022 Total Return %
JB AIM Portfolio*	-10.95	-0.76	4.04	-6.33	-27.26
Numis Alternative Market Index	1.39	0.83	2.16	-12.88	-28.51
Cboe UK All Companies Index	21.41	11.61	12.76	8.30	2.18

Source: FE Analytics. All performance figures shown are Total Return. As at 30th June 2026
*Source: James Brearley

Important Information

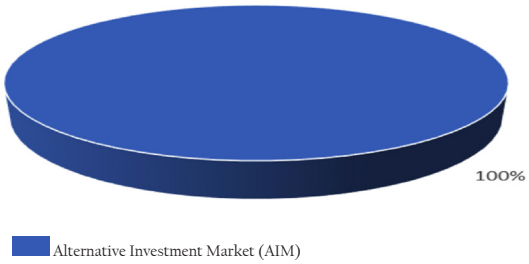
Investing in stockmarket based investments may not be right for all investors. You should consider carefully and/or seek professional guidance before investing. Please remember that past performance should not be seen as a guide to future performance. The value of an investment and any income from it can fall as well as rise as a result of market and currency movement and you may not get back the amount originally invested.

JB UK AIM Portfolio (Total Return) - 30th June 2021 - 30th June 2026

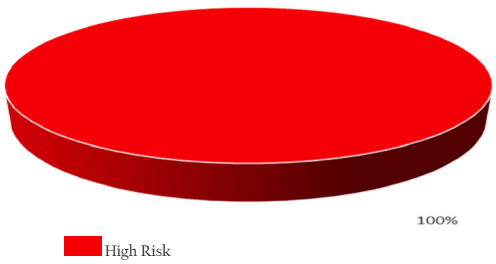


Source: FE Analytics and James Brearley

Sector Summary (30/06/2026)



Overall Risk Summary (30/06/2026)



Current Portfolio (30/06/2026)

	Weighting %	Yield %
ADVANCED MEDICAL SOLUTIONS GROUP	4.00%	1.21%
ALUMASC GROUP	4.00%	4.42%
BRICKABILITY GROUP	4.00%	6.43%
CERILLION	4.00%	1.53%
DOTDIGITAL GROUP	4.00%	1.88%
FEVERTREE DRINKS	4.00%	2.11%
FOCUSRITE	4.00%	1.67%
FONIX	4.00%	5.71%
FRP ADVISORY GROUP	4.00%	4.09%
JAMES HALSTEAD	4.00%	6.31%
JET2	4.00%	1.19%
M.P EVANS GROUP	4.00%	4.48%
NICHOLS	4.00%	3.53%
NIOX	4.00%	2.71%
QUARTIX TECHNOLOGIES	4.00%	3.25%
PROPERTY FRANCHISE GROUP	4.00%	4.37%
RENEW HOLDINGS	4.00%	2.21%
RWS HOLDINGS PLC	4.00%	8.22%
YU GROUP	4.00%	3.89%
AB DYNAMICS	2.00%	0.89%
ARGENTEX GROUP	0.15%	0.00%
BIOVENTIX	2.00%	9.38%
CRANEWARE	3.85%	1.66%
EVERPLAY GROUP	2.00%	1.11%
MHA GROUP	2.00%	0.00%
PEBBLE GROUP	2.00%	3.33%
PERSONAL GROUP	2.00%	5.75%
RAMSDENS HOLDINGS	2.00%	3.72%
TRISTEL	2.00%	3.71%
TPX IMPACT HOLDINGS	2.00%	0.00%
INVESTMENT TOTAL	100%	3.62%

Recent Changes

In Q2, Volex , Animalcare, Rosebank Industries, Impax Asset Management were sold, whilst Pebble Group, Personal Group and TPX Impact Holdings were added to the portfolio.

Important Disclosure

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This document has been prepared with all reasonable care on the basis of publicly available information and sources that are believed to be reliable. The investments mentioned in this document may not be suitable for all recipients or be appropriate for their individual circumstances. The information contained in the document is published for the assistance of recipients, but is not to be relied upon as authoritative or taken in substitution for the exercise of judgement by any recipient.

Any information about our model portfolios and the proposed portfolio structure is correct at the stated date of this document but may be subject to change. Although the model portfolios are representative of a client's individual portfolio the asset allocation of and the investments held in a client's individual portfolio may differ. Total return performance has been calculated by adding in the projected income from the other positions being re-invested on a quarterly basis as part of a general re-balance exercise.

The returns achieved by a client may be lower than the returns shown in this document. The returns shown in this document do not take into account any fee or payment made to a third party such as a financial adviser's fee.

Investing in stock market based investments may not be right for all investors. You should consider carefully and/or seek professional guidance before investing. Please remember that, all performance data quoted is based on past events, and past performance should not be seen as a guide to future performance. The value of an investment and any income from it can fall as well as rise as a result of market and currency movement and you may not get back the amount originally invested.

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