



## Quarterly Factsheet as at 31st March 2025

### Investment Strategy Objectives

The JB Structured Product Growth Portfolio has been put together for those clients aiming to achieve capital growth over the medium to long term from a managed portfolio concentrating solely on listed structured products. To achieve this the portfolio will hold products that are sensitive to movements in the global stock markets to which they are linked.

The portfolio is benchmarked against the MSCI PIMFA Private Investor Conservative Index.



OUR INVESTMENT  
MANAGEMENT  
SERVICE HAS  
ACHIEVED A  
DEFAQTO 5 STAR  
RATING.

### Performance

#### Cumulative Total Return Performance

INDEX	1y Total Return %	3y Total Return %	5y Total Return %
JB Structured Product Growth Model*	7.05	26.94	115.23
MSCI PIMFA Private Investor Conservative Index	2.82	4.30	23.04
SONIA(sterling overnight index average) GBP	5.08	12.86	13.08

#### Discrete 1 Year Total Return Performance

INDEX	Mar 2024 Total Return %	Mar 2024 Total Return %	Mar 2023 Total Return %	Mar 2022 Total Return %	Mar 2021 Total Return %
JB Structured Product Growth Model*	7.05	12.59	5.33	7.03	58.42
MSCI PIMFA Private Investor Conservative Index	2.82	8.44	-6.46	3.14	14.38
SONIA(sterling overnight index average) GBP	5.08	5.08	2.25	0.05	0.19

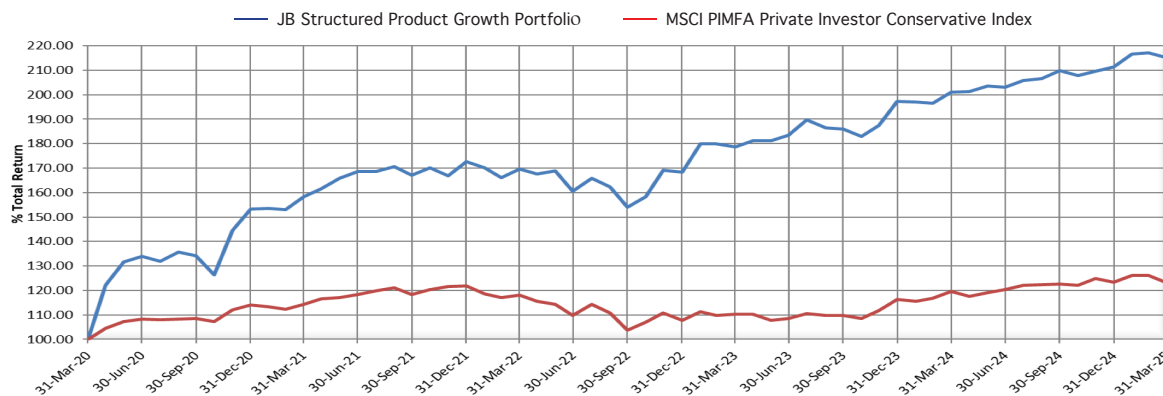
Source: FE Analytics. All performance figures shown are Total Return. As at 31st March 2025

\*Source: James Brearley

#### Important Information

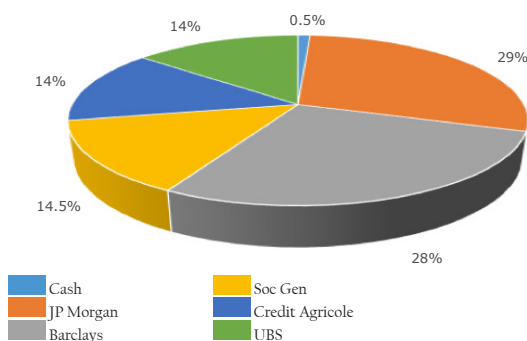
Investing in stockmarket based investments may not be right for all investors. You should consider carefully and/or seek professional guidance before investing. Please remember that past performance should not be seen as a guide to future performance. The value of an investment and any income from it can fall as well as rise as a result of market and currency movement and you may not get back the amount originally invested.

### JB Structured Product Growth Portfolio (Total Return) 31st March 2020 -31st March 2025

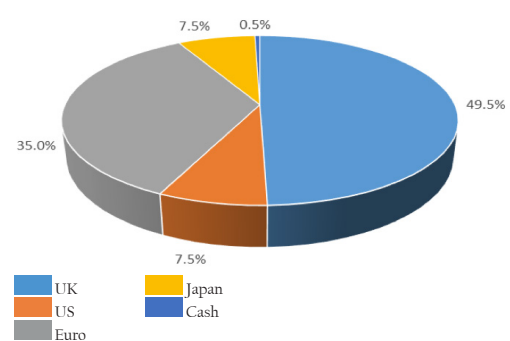


Source: ICE and James Brearley

#### Issuer Summary (31/03/2025)



#### Stockmarket Exposure Summary (31/03/2025)



\* In the instance of a dual index product the weighting is split equally between each market

# Current Portfolio (31/03/2025)

US/Japan Products	% Weighting	Yield
JPMorgan 1620 S&P 500/TOPIX Defensive Autocall	15.00%	0.00%
	15.00%	
UK Growth Products		
Hilbert FTSE Equal Weighted Autocall	14.50%	0.00%
	14.50%	
UK/European Products		
Barclays 1501 FTSE/EuroStoxx 50 Defensive Autocall	14.00%	0.00%
UBS 1544 FTSE 100/EuroStoxx 50	14.00%	0.00%
Barclays 1539 FTSE 100/EuroStoxx 50 Defensive Autocall	14.00%	0.00%
Credit Agricole 1580 FTSE100/Eurostoxx Autocall	14.00%	0.00%
JPMorgan 1616 FTSE 100/Eurostoxx Defensive Autocall	14.00%	0.00%
	70.00%	
Cash	0.50%	0.00%
INVESTMENT TOTAL	100.0%	0.00%

## Recent Changes

In the 1st quarter, the JPMorgan 1616 FTSE 100/Eurostoxx Defensive Autocall replaced the RBC 1458 FTSE 100 Note, and the JPMorgan 1620 S&P 500/TOPIX Defensive Autocall replaced Natixis Global Consolidation Autocall.

## Important Disclosure

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Any information about our model portfolios and the proposed portfolio structure is correct at the stated date of this document but may be subject to change. Although the model portfolios are representative of a client's individual portfolio the asset allocation of and the investments held in a client's individual portfolio may differ. Total return performance has been calculated by adding in the projected income from the other positions being re-invested on a quarterly basis as part of a general re-balance exercise.

Any performance information shown represents model portfolios which are periodically restructured and/or rebalanced. Although the model portfolios are representative of a client's individual portfolio, the actual returns may vary from the model portfolio returns shown. In addition, management fees have only been applied to portfolios from the start of 2018. Prior to this, no management fees were included in the performance calculation. The returns achieved by a client may be lower than the returns shown in this document. The returns shown in this document do not take into account any fee or payment made to a third party such as a financial adviser's fee.

Investing in stock market based investments may not be right for all investors. You should consider carefully and/or seek professional guidance before investing. Please remember that, all performance data quoted is based on past events, and past performance should not be seen as a guide to future performance. The value of an investment and any income from it can fall as well as rise as a result of market and currency movement and you may not get back the amount originally invested.

This document is issued and approved by James Brearley Ltd, authorised and regulated by the Financial Conduct Authority. FCA Reference Number: 189219



## Quarterly Factsheet as at 31st March 2025

### Investment Strategy Objectives

The Structured Product Income Portfolio has been put together for those clients aiming to achieve a high level of income over the medium to long term from a managed portfolio concentrating solely on listed structured products. To achieve this, the portfolio will hold products that are sensitive to movements in the global stockmarkets to which they are linked.

The portfolio is benchmarked against the MSCI PIMFA Private Investor Conservative Index.



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RATING.

### Performance

#### Cumulative Total Return Performance

INDEX	1y Total Return %	3y Total Return %	5y Total Return %
JB Structured Product Income Model*	6.23	21.79	68.76
MSCI PIMFA Private Investor Conservative Index	2.82	4.30	23.04
SONIA(sterling overnight index average) GBP	5.08	12.86	13.08

#### Discrete 1 Year Total Return Performance

INDEX	Mar 2025 Total Return %	Mar 2024 Total Return %	Mar 2023 Total Return %	Mar 2022 Total Return %	Mar 2021 Total Return %
JB Structured Product Income Model*	6.23	0.00	3.85	2.00	35.84
MSCI PIMFA Private Investor Conservative Index	2.82	8.44	-6.46	3.14	14.38
SONIA (sterling overnight index average) GBP	5.08	5.08	2.25	0.05	0.19

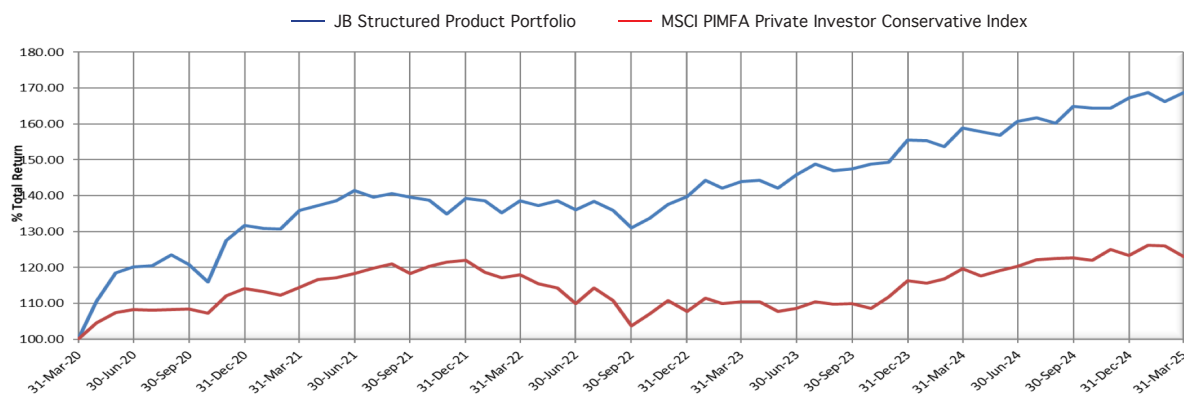
Source: FE Analytics and ICE. All performance figures shown are Total Return. As at 31st March 2025

\*Source: James Brearley

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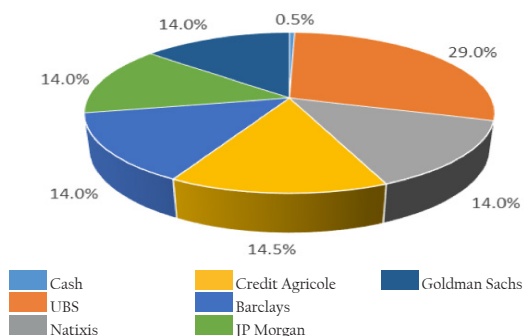
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#### JB Structured Product Income Portfolio - 31st March 2020 - 31st March 2025

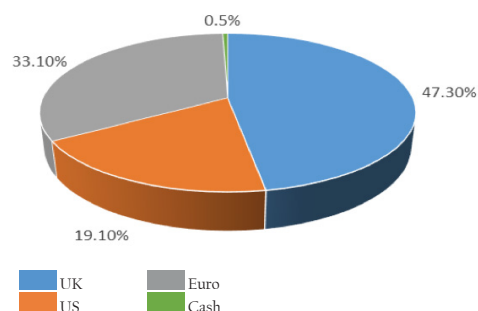


Source: ICE and James Brearley

#### Issuer Summary (31/03/2025)



#### Stockmarket Exposure Summary (31/03/2025)



\* In the instance of a dual index product the weighting is split equally between each market

# Current Portfolio (31/03/2025)

UK/US Products		
Barclays 1445 FTSE/S&P 500 Income Autocall	14.00%	8.78%
UBS 1497 FTSE 100/S&P 500 Income Autocall	14.50%	8.83%
	28.50%	
UK/EU Products		
Natixis 1543 FTSE 100/EuroStoxx Daily Accrual	14.00%	7.25%
Goldman Sachs 1619 FTSE 100/EuroStoxx 50	14.00%	8.36%
UBS 1614 FTSE 100/EuroStoxx 50	14.50%	8.22%
JPMorgan 1607 FTSE 100/EuroStoxx 50	14.00%	7.86%
	56.50%	
UK/US/EU Products		
Credit Agricole 1608 FTSE 100/S&P 500/Eurostoxx 50	14.50%	8.67%
	14.50%	
Cash	0.50%	0.00%
INVESTMENT TOTAL	100.0%	8.25%

## Recent Changes

In the 1st quarter the Goldman Sachs 1619 FTSE 100/EuroStoxx 50 replaced the Hilbert Long Term Income Plan, the UBS 1614 FTSE 100/EuroStoxx 50 replaced the Barclays 1465 FTSE 100/S&P 500 and the JPMorgan 1607 FTSE 100/EuroStoxx 50 replaced the UBS 1460 FTSE 100/S&P 500.

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